

Village Comparison Document

Retirement Villages Act 1999 (Section 74)

This form is effective from 1 February 2019

ABN: 86 504 771 740

Name of village: Kerrisdale Gardens

Important information for the prospective resident

- The Village Comparison Document gives general information about the retirement village accommodation, facilities, and services, including the general costs of moving into, living in, and leaving the retirement village. This makes it easier for you to compare retirement villages.
- The *Retirement Villages Act 1999* requires a retirement village scheme operator to:
 - provide a copy of the Village Comparison Document to a prospective resident of the retirement village within seven days of receiving a request.
 - include a copy of the Village Comparison Document with any promotional material given to a person, other than through a general distribution (e.g., mail-out)
 - publish the Village Comparison Document on the village's website so that the document, or a link to it appears prominently on each page of the website that contains, or has a link to, marketing material for the village.
- You can access a copy of this Village Comparison Document on the village website at www.gsl.care.
- All amounts in this document are GST-inclusive, unless stated otherwise where that is permitted by law.

Notice for prospective residents.

Before you decide whether to live in a retirement village, you should:

- Seek independent legal advice about the retirement village contract – there are different types of contracts, and they can be complex.
- Find out the financial commitments involved – in particular, you should understand and consider ingoing costs, ongoing fees, and charges (which can increase) and how much it will cost you when you leave the village permanently.
- Consider any impacts to any pensions, rate subsidies and rebates you currently receive.
- Consider what questions to ask the village manager before signing a contract.
- Consider whether retirement village living provides the lifestyle that is right for you. Moving into a retirement village is very different to moving into a new house. It involves buying into a village with communal facilities where usually some of the costs of this lifestyle are deferred until you leave the village. These deferred costs when you leave your unit may be significant.
- Seek further information and advice to help with making a decision that is right for you. Some useful contacts are listed at the end of this document, including:
 - Queensland Retirement Village and Park Advice Service (QRVPAS) which provides free information and legal assistance for residents and prospective residents of retirement village. See www.caxton.org.au or phone 07 3214 6333.
 - The Queensland Law Society which can provide a list of lawyers who practice retirement village law. See www.qls.com.au or phone: 1300 367 757.

More information

- If you decide to move into a retirement village, the operator will provide you with a Prospective

Costs Document for your selected unit, a residence contract, and other legal documents.

- By law, you must have a copy of the Village Comparison Document, the Prospective Costs Document, the village by-laws, your residence contract, and all attachments to your residence contract for at least 21 days before you and the operator enter into the residence contract. This is to give you time to read these documents carefully and seek professional advice about your legal and financial interests. You have the right to waive the 21-day period if you get legal advice from a Queensland lawyer about your contract.

The information in this Village Comparison Document is correct as at 31 October 2023 and applies to prospective residents.

Some of the information in this document may not apply to existing residence contracts.

Part 1 – Operator and management details

1.1 Retirement village location	Retirement Village Name ...Kerrisdale Gardens ... Street Address ...35 Norwood Parade Suburb: Beaconsfield State: QLD Post Code: 4740
1.2 Owner of the land on which the retirement village scheme is located	Name of landowner: Kerrisdale Good Shepherd Lodge Ltd as trustee for Good Shepherd Lodge Charitable Trust Australian Company Number (ACN): 107 080 642 Address: 15 McIntyre Street Suburb: Mackay State: QLD Post Code: 4740
1.3 Village operator	Name of entity that operates the retirement village (scheme operator) Good Shepherd Lodge Ltd as trustee for Good Shepherd Lodge Charitable Trust Australian Company Number (ACN): 107 080 642 Address: 15 McIntyre Street Suburb: Mackay State: QLD Post Code: 4740 Date entity became operator: 19 June 2013
1.4 Village management and onsite availability	Name of village management entity and contact details: Good Shepherd Lodge Ltd as trustee for Good Shepherd Lodge Charitable Trust Australian Company Number (ACN): 107 080 642 Phone: (07) 4965 4400 Email: enquiries@gsl.care An onsite manager (or representative) is available to residents: <input checked="" type="checkbox"/> Full time

	<input type="checkbox"/> Part time <input type="checkbox"/> By appointment only <input type="checkbox"/> Non available <input type="checkbox"/> Other Onsite availability includes: Weekdays: 8.30am – 4.30pm Weekends: Not available
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1.5 Approved closure plan or transition plan for the retirement village	<p>Is there an approved transition plan for the village? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>A written transition plan approved by the Department of Communities, Housing and Digital Economy is required when an existing operator is transitioning control of the retirement village scheme's operation to a new operator.</i></p> <p>Is there an approved closure plan for the village? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>A written closure plan approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Communities, Housing and Digital Economy is required if an operator is closing a retirement village scheme. This includes winding down or stopping to operate the village, even temporarily.</i></p>
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Part 2 – Age limits

2.1 What age limits apply to residents in this village?	<p>Applicants for residence in the village must be 55 years of age or over, or in the case of a joint application, at least one of the applicants must be 55 years of age or over.</p> <p>The scheme operator reserves the right to accept a person as a resident who does not satisfy the age criteria but who the scheme operator considers is a suitable resident for the village.</p> <p>The scheme operator also reserves the right in future to vary (by increasing or decreasing) the age limit for residents of the village.</p>
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ACCOMMODATION, FACILITIES AND SERVICES
Part 3 – Accommodation units: Nature of ownership or tenure

3.1 Resident ownership or tenure of the units in the village is:	<input type="checkbox"/> Freehold (owner resident) <input type="checkbox"/> Lease (non-owner resident) <input checked="" type="checkbox"/> Licence (non-owner resident) <input type="checkbox"/> Share in company title entity (non-owner resident) <input type="checkbox"/> Unit in unit trust (non-owner resident) <input type="checkbox"/> Rental (non-owner resident) <input type="checkbox"/> Other
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Accommodation types

3.2 Number of units by accommodation type and tenure	There are 61 units in the village, comprising 28 single story units: 28 units in multi-story building with 4 levels
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Accommodation unit	Freehold	Leasehold	Licence	Other
Independent living units				
- Studio				
- One bedroom				
- Two bedrooms			20	
- Three bedrooms			8	
Serviced units				
- Studio			5	
- One bedroom			6	
- Two bedrooms			19	
- Three bedrooms			3	
Other				
Total number of units				

Access and design

3.3 What disability access and design features do the units and the village contain?	<input checked="" type="checkbox"/> Level access from the street into and between all areas of the unit (i.e., no external or internal steps or stairs) in <input type="checkbox"/> all <input type="checkbox"/> some units <input checked="" type="checkbox"/> Alternatively, a ramp, elevator or lift allows entry into <input type="checkbox"/> all <input type="checkbox"/> some units. <input type="checkbox"/> Step-free (hobless) shower in <input type="checkbox"/> all <input checked="" type="checkbox"/> some units <input type="checkbox"/> Width of doorways allow for wheelchair access in <input checked="" type="checkbox"/> all <input type="checkbox"/> some units. <input type="checkbox"/> Toilet is accessible in a wheelchair in <input type="checkbox"/> all <input checked="" type="checkbox"/> some units. <input type="checkbox"/> None
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Part 4 – Parking for residents and visitors	
4.1 What car parking in the village is available for residents?	<input checked="" type="checkbox"/> Some units with own garage or carport attached or adjacent to the unit. <input type="checkbox"/> Some units with own garage or carport separate from the unit. <input checked="" type="checkbox"/> Some units with own car park space adjacent to the unit <input type="checkbox"/> Some units with own car park space separate from the unit <input type="checkbox"/> General car parking for residents in the village <input type="checkbox"/> Other parking e.g., caravan or boat <input type="checkbox"/> units with no car parking for residents <input type="checkbox"/> No car parking for residents in the village Restrictions on resident’s car parking include; N/A
4.2 Is parking in the village available for visitors? If yes, parking restrictions include:	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No No restriction
Part 5 – Planning and development	
5.1 Is construction or development of the village complete?	Year village construction started: 2014. <input type="checkbox"/> Fully developed / completed. <input checked="" type="checkbox"/> Partially developed / completed. <input type="checkbox"/> Construction yet to commence
5.2 Construction, development applications and development approvals Provide details and timeframe of development or proposed development, including the final number and types of units and any new facilities.	Provide detail of any construction, development or redevelopment relating to the retirement village land, including details of any related development approval or development applications in accordance with the <i>Planning Act 2016</i> No development application pending.

5.3 Redevelopment plan under the Retirement Villages Act 1999

Is there an approved redevelopment plan for the village under the *Retirement Villages Act*?

Yes No

Short description of the redevelopment plan.

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Declaration date for the redevelopment plan.

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The Retirement Villages Act may require a written redevelopment plan for certain types of re-developments of the village and this is different to a development approval. A redevelopment plan must be approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Communities, Housing and Digital Economy.

Note: see notice at end of document regarding inspection of the development approval documents.

Part 6 – Facilities onsite at the village

6.1 The following facilities are currently available to residents:

- | | |
|---|--|
| <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Activities or games room <input type="checkbox"/> Arts and crafts room <input checked="" type="checkbox"/> Auditorium <input checked="" type="checkbox"/> BBQ area outdoors <input type="checkbox"/> Billiards room <input type="checkbox"/> Bowling green [indoor/outdoor] <input type="checkbox"/> Business centre (e.g., computers, printers, internet access) <input checked="" type="checkbox"/> Chapel / prayer room <input type="checkbox"/> Communal laundries <input checked="" type="checkbox"/> Community room or centre <input checked="" type="checkbox"/> Dining room <input checked="" type="checkbox"/> Gardens <input checked="" type="checkbox"/> Gym | <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Medical consultation room <input type="checkbox"/> Restaurant <input checked="" type="checkbox"/> Cafe <input type="checkbox"/> Swimming pool [indoor / outdoor] [heated / not heated] <input checked="" type="checkbox"/> Separate lounge in community centre <input type="checkbox"/> Spa [indoor / outdoor] [heated / not heated. <input type="checkbox"/> Storage area for boats / caravans <input type="checkbox"/> Tennis court [full/half] <input checked="" type="checkbox"/> Village bus or transport <input checked="" type="checkbox"/> Communal Shed <input type="checkbox"/> Other <p>.....

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	<input checked="" type="checkbox"/> Hairdressing or beauty room <input checked="" type="checkbox"/> Library
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Details about any facility that is not funded from the General Services Charge paid by residents or if there are any restrictions on access or sharing of facilities (e.g., with an aged care facility).

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6.2 Does the village have an onsite, attached, adjacent or co-located residential aged care facility?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Name of residential aged care facility and name of the approved provider
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Note: Aged care facilities are not covered by the *Retirement Villages Act 1999 (Qld)*. The retirement village operator cannot keep places free or guarantee places in aged care for residents of the retirement village. To enter a residential aged care facility, you must be assessed as eligible by an Aged Care Assessment Team (ACAT) in accordance with the *Aged Care Act 1997 (Cwth)*. Exit fees may apply when you move from your retirement village unit to other accommodation and may involve entering a new contract.

Part 7 – Services

7.1 What services are provided to all village residents (funded from the General Services Charge fund paid by residents)?	<ul style="list-style-type: none"> - Management and administration. - Gardening and minor maintenance - Recreation and entertainment facilities - Emergency call access facilities. - Security services. - Water rates and - Other services as detailed in the general services budget for the village, which is available upon request. <p>Some of these costs are common to the aged care facility and the Retirement Village. The common costs are apportioned between the aged care facility and the retirement village in proportion to the number of available places in the aged care facility and the number of accommodation units in the retirement village.</p>
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7.2 Are optional personal services provided or made available to residents on a user-pays basis?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No - Meals
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<p>7.3 Does the retirement village operator provide government funded home care services under the <i>Aged Care Act 1997 (Cwth)</i>?</p>	<p><input checked="" type="checkbox"/> Yes, the operator is an Approved Provider of home care under the <i>Aged Care Act 1997</i> (Registered Accredited Care Supplier – RACS ID number 26953)</p> <p><input type="checkbox"/> Yes, home care is provided in association with an Approved Provider</p> <p><input type="checkbox"/> No, the operator does not provide home care services, residents can arrange their own home care services.</p>
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Note: Some residents may be eligible to receive a Home Care Package, or a Commonwealth Home Support Program subsidised by the Commonwealth Government if assessed as eligible by an aged care assessment team (ACAT) under the *Aged Care Act 1997 (Cwth)*. These home care services are not covered by the *Retirement Villages Act 1999 (Qld)*.
Residents can choose their own approved Home Care Provider and are not obliged to use the retirement village provider if one is offered.

Part 8 – Security and emergency systems

<p>8.1 Does the village have a security system?</p> <p>If yes:</p> <ul style="list-style-type: none"> the security system details are: <p>the security system is monitored between:</p>	<p><input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>The main building locks down from 7pm – 7am. The independent villas have a security patrol nightly, which also check the main building doors.</p> <p>12.00 am and 12.00pm 7 days per week.</p>
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<p>8.2 Does the village have an emergency help system?</p> <p>If yes or optional:</p> <ul style="list-style-type: none"> the emergency help system details are: <p>the emergency help system is monitored between:</p>	<p><input checked="" type="checkbox"/> Yes - all residents <input type="checkbox"/> Optional <input type="checkbox"/> No</p> <p>The village has Tunstall emergency call devices and personal pendants.</p> <p>24 hours, 7 days per week.</p>
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<p>8.3 Does the village have equipment that provides for the safety or medical emergency of residents?</p> <p>If yes, list or provide details e.g., first aid kit, defibrillator.</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>
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COSTS AND FINANCIAL MANAGEMENT

Part 9 – Ingoing contribution - entry costs to live in the village

An ingoing contribution is the amount a prospective resident must pay under a residence contract to secure a right to reside in the retirement village. The ingoing contribution is also referred to as the sale price or purchase price. It does not include ongoing charges such as rent or other recurring fees.

<p>9.1 What is the estimated ingoing contribution (sale price) range for all types of units in the village.</p>	Accommodation Unit	Range of ingoing contribution
	Independent living units	
	- Studio	N/A
	- One bedroom	N/A
	- Two bedrooms	\$490,000 to \$520,000
	- Three bedrooms	\$500,000 to \$650,000
	Serviced units	
	- Studio	N/A
	- One bedroom	\$380,000 to \$399,000
	- Two bedrooms	\$440,000 to \$599,000
	- Three bedrooms	\$500,000 to \$899,000
	Other	
	Full range of ingoing contributions for all unit types	\$380,000 to \$899,000

<p>9.2 Are there different financial options available for paying the ingoing contribution and exit fee or other fees and charges under a residence contract?</p> <p>If yes: specify or set out in a table how the contract options work e.g., pay a higher ingoing contribution and less or no exit fee.</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>
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9.3 What other entry costs do residents need to pay?

- Transfer or stamp duty
- Costs related to your residence contract.
- Costs related to any other contract e.g.,
- Advance payment of General Services Charge
- Other costs.....

Part 10 – Ongoing Costs - costs while living in the retirement village

General Services Charge: Residents pay this charge for the general services supplied or made available to residents in the village, which may include management and administration, gardening and general maintenance and other services or facilities for recreation and entertainment described at 7.1.

Maintenance Reserve Fund contribution: Residents pay this charge for maintaining and repairing (but not replacing) the village’s capital items e.g., communal facilities, swimming pool. This fund may or may not cover maintaining or repairing items in your unit, depending on the terms of your residence contract.

The budgets for the General Services Charges Fund and the Maintenance Reserve Fund are set each financial year and these amounts can increase each year. The amount to be held in the Maintenance Reserve Fund is determined by the operator using a quantity surveyor’s report.

Note: The following ongoing costs are all stated as weekly amounts to help you compare the costs of different villages. However, the billing period for these amounts may not be weekly.

10.1 Current weekly rates of General Services Charge and Maintenance Reserve Fund contribution

Type of Unit	General Services Charge (weekly)	Maintenance Reserve Fund contribution (weekly)
Independent Living Villas		
- Two bedrooms	\$127.90	\$18.91
- Three bedrooms	\$127.90	\$18.91
Independent Apartments		
- One bedroom	\$127.90	\$28.34
- Two bedrooms	\$127.90	\$28.34
- Three bedrooms	\$127.90	\$28.34

Last three years of General Services Charge and Maintenance Reserve Fund contribution

Financial year	General Services Charge (range) (weekly)	Overall % change from previous year	Maintenance Reserve Fund contribution (range) (weekly)	Overall % change from previous year (+ or -)
2021	\$93.75	+1.35%	\$8.75	+16.67
2022	\$95.47	+1.83%	Villas \$10.38 Apartments \$13.85	+16.82
2023	\$127.90	+34%	Villas \$18.91 Apartments \$28.34	+32.1

<p>10.2 What costs relating to the units are not covered by the General Services Charge? (residents will need to pay these costs separately)</p>	<input checked="" type="checkbox"/> Contents insurance <input type="checkbox"/> Home insurance (freehold units only) <input checked="" type="checkbox"/> Electricity <input checked="" type="checkbox"/> Gas	<input type="checkbox"/> Water <input checked="" type="checkbox"/> Telephone <input checked="" type="checkbox"/> Internet <input checked="" type="checkbox"/> Pay TV <input type="checkbox"/> Other
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<p>10.3 What other ongoing or occasional costs for repair, maintenance, and replacement of items in, on or attached to the units are residents responsible for and pay for while residing in the unit?</p>	<input checked="" type="checkbox"/> Unit fixtures <input checked="" type="checkbox"/> Unit fittings <input checked="" type="checkbox"/> Unit appliances <input type="checkbox"/> None <p>Additional information: Residents must maintain the unit, and all fixtures, fittings, equipment, appliances, furniture, furnishings in the unit, in good repair including all alterations and additions which the operator consents to in accordance with the residence contract.</p> <p>Many repairs and maintenance costs are paid from the Maintenance Reserve Fund. Any repairs or maintenance required are reported to the Independent Living Manager, who determines whether the cost of the maintenance or repair is properly payable from the maintenance reserve fund, general services account, or is the responsibility of the resident under the terms of the resident contract.</p> <p>For those costs payable by the resident, the operator offers a maintenance service to residents on a user pays basis as set out in Part 10.4, subject to availability of resources.</p>
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<p>10.4 Does the operator offer a maintenance service or help residents arrange repairs and maintenance for their unit?</p> <p>If yes: provide details, including any charges for this service.</p>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <p>The operator offers maintenance service to residents on a user-pays basis. If requested by the resident by the resident, the operator may assist the resident with any repairs and/or maintenance for which the resident is responsible under the terms of the residence contract, at an approx. hourly rate of \$95.00 incl. GST.</p>
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Part 11 – Exit fees – when you leave the village

A resident may have to pay an exit fee to the operator when they leave their unit or when the right to reside in their unit is sold. This is also referred to as a ‘deferred management fee’ (DMF).

<p>11.1 Do residents pay an exit fee when they</p>	
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<p>permanently leave their unit?</p> <p>If yes: list all exit fee options that may apply to new contracts.</p>	<p><input checked="" type="checkbox"/> Yes – all residents pay an exit fee calculated using the same formula.</p> <p><input type="checkbox"/> Yes – all new residents pay an exit fee but the way this is worked out may vary depending on each resident's residence contract.</p> <p><input type="checkbox"/> No exit fee.</p> <p><input type="checkbox"/> Other.....</p> <p>The exit fee payable will be calculated as set out in the tables below based on the ingoing contribution paid by the resident.</p>
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Time period from date of occupation of unit to the date the resident ceases to reside in the unit.	Exit fee calculation based on
1 year	8% of your ingoing contribution
2 years	12% of your ingoing contribution
3 years	16% of your ingoing contribution
4 years	20% of your ingoing contribution
5 years	24% of your ingoing contribution
6 years	28% of your ingoing contribution
7 years	32% of your ingoing contribution
<p>Note: if the period of occupation is not a whole number of years, the exit fee will be worked out on a daily basis.</p> <p>The maximum (or capped) exit fee is 32% of the ingoing contribution after 7 years of residence.</p> <p>The minimum exit fee is 8% of the ingoing contribution.</p>	

<p>11.2 What other exit costs do residents need to pay or contribute to?</p>	<p><input type="checkbox"/> Sale costs for the unit</p> <p><input type="checkbox"/> Legal costs</p> <p><input type="checkbox"/> Other costs</p>
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Part 12 – Reinstatement and renovation of the unit

<p>12.1 Is the resident responsible for reinstatement of the</p>	<p><input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p>
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<p>unit when they leave the unit?</p>	<p><i>Reinstatement work means replacements or repairs that are reasonably necessary to return the unit to the same condition it was in when the resident started occupation, apart from:</i></p> <ul style="list-style-type: none"> • <i>fair wear and tear; and</i> • <i>renovations and other changes to the condition of the unit carried out with agreement of the resident and operator.</i> <p><i>Fair wear and tear includes a reasonable amount of wear and tear associated with the use of items commonly used in a retirement village. However, a resident is responsible for the cost of replacing a capital item of the retirement village if the resident deliberately damages the item or causes accelerated wear.</i></p> <p>Entry and exit inspections and reports are undertaken by the operator and resident to assess the condition of the unit.</p>
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<p>12.2 Is the resident responsible for renovation of the unit when they leave the unit?</p>	<p><input checked="" type="checkbox"/> No</p> <p><i>Renovation means replacements or repairs other than reinstatement work.</i></p> <p>By law, the operator is responsible for the cost of any renovation work on a former resident's unit, unless the residence contract provides for the resident to share in the capital gain on the sale of the resident's interest in the unit. Renovation costs are shared between the former resident and operator in the same proportion as any capital gain is to be shared under the residence contract.</p>
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Part 13– Capital gain or losses

<p>13.1 When the resident's interest or right to reside in the unit is sold, does the resident share in the capital <i>gain</i> or capital <i>loss</i> on the resale of their unit?</p>	<p><input checked="" type="checkbox"/> No</p>
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Part 14 – Exit entitlement or buyback of freehold units

An exit entitlement is the amount the operator may be required to pay the former resident under a residence contract after the right to reside is terminated and the former resident has left the unit.

<p>14.1 How is the exit entitlement which the operator will pay the resident worked out?</p>	<p>The Exit Entitlement is equal to the ingoing contribution paid by you.</p> <p>LESS:</p> <ul style="list-style-type: none"> - the exit fee. - any outstanding personal or general service charges. - any outstanding maintenance reserve fund contributions. - the costs of any reinstatement payable by you. - any costs associated with the removal and storage of your contents. - your share of exit any costs.
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	<ul style="list-style-type: none"> - any interest owed on overdue monies; and - any other monies owing to us under the residence contract or the Act. 															
<p>14.2 When is the exit entitlement payable?</p>	<p>By law, the operator must pay the exit entitlement to a former resident on or before the earliest of the following days:</p> <ul style="list-style-type: none"> • the day stated in the residence contract. <ul style="list-style-type: none"> ➤ no date is stated in the residence contract. • 14 days after the settlement of the sale of the right to reside in the unit to the next resident or the operator. • 18 months after the termination date of the resident’s right to reside under the residence contract, even if the unit has not been resold, unless the operator has been granted an extension for payment by the Queensland Civil and Administrative Tribunal (QCAT). <p>In addition, an operator is entitled to see probate or letters of administration before paying the exit entitlement of a former resident who has died.</p>															
<p>14.3 What is the turnover of units for sale in the village?</p>	<p>2 units accommodation units were vacant as at the end of the last financial year.</p> <p>6 units accommodation units were resold during the last financial year</p> <p>1.5 months was the average length of time to sell a unit over the last three financial years.</p>															
<p>15.1 What is the financial status for the funds that the operator is required to maintain under the Retirement Villages Act 1999?</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="3" style="text-align: center;">General Services Charges Fund for the last 3 years</th> </tr> <tr> <th style="width: 33%;">Financial Year</th> <th style="width: 33%;">Deficit/ Surplus</th> <th style="width: 33%;">Change from previous year</th> </tr> </thead> <tbody> <tr> <td>2020</td> <td>-\$29,128</td> <td>N/A (First year)</td> </tr> <tr> <td>2021</td> <td>\$0</td> <td>-100%</td> </tr> <tr> <td>2022</td> <td>-\$6,148</td> <td>+100%</td> </tr> </tbody> </table>	General Services Charges Fund for the last 3 years			Financial Year	Deficit/ Surplus	Change from previous year	2020	-\$29,128	N/A (First year)	2021	\$0	-100%	2022	-\$6,148	+100%
General Services Charges Fund for the last 3 years																
Financial Year	Deficit/ Surplus	Change from previous year														
2020	-\$29,128	N/A (First year)														
2021	\$0	-100%														
2022	-\$6,148	+100%														

	Balance of General Services Charges Fund for last financial year <i>OR</i> last quarter if no full financial year available	\$ -29,186
	Balance of Maintenance Reserve Fund for last financial year <i>OR</i> last quarter if no full financial year available	\$56,238
	Balance of Capital Replacement Fund for the last financial year <i>OR</i> last quarter if no full financial year available. The operator pays a percentage of a resident's ingoing contribution, as determined by a quantity surveyor's report, to the Capital Replacement Fund. This fund is used for replacing the village's capital items.	\$85,420
OR <input type="checkbox"/> the village is not yet operating.		



Part 16 – Insurance

The village operator must take out general insurance, to full replacement value, for the retirement village, including for:

- communal facilities; and
- the accommodation units, other than accommodation units owned by residents.

Residents contribute towards the cost of this insurance as part of the General Services Charge.

<p>16.1 Is the resident responsible for arranging any insurance cover? If yes, the resident is responsible for these insurance policies:</p>	<p><input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If yes, the resident is responsible for these insurance policies:</p> <p>Residents are responsible for insuring and paying the cost to insure the contents of the unit that are owned by the residents and keeping them insured against loss, theft, damage, or destruction. The scheme operator will not pay the cost to insure the contents of the unit that are owned by residents.</p>
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Part 17 – Living in the village
Trial or settling in period in the village

<p>17.1 Does the village offer prospective residents a trial period or a settling in period in the village?</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>.....</p> <p>.....</p>
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<p>If yes: provide details including, length of period, relevant time frames and any costs or conditions</p>	<p>.....</p> <p>.....</p> <p>.....</p>
<p>Pets</p>	
<p>17.2 Are residents allowed to keep pets?</p> <p>If yes: specify any restrictions or conditions on pet ownership</p>	<p><input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Residents wishing to keep a pet in their accommodation unit must first obtain the consent of the scheme operator and must comply with the Kerrisdale Gardens retirement Village Pet Policy. A copy of the Pet Application and Pet Policy are available upon request.</p>
<p>Visitors</p>	
<p>17.3 Are there restrictions on visitors staying with residents or visiting?</p> <p>If yes: specify any restrictions or conditions on visitors (e.g., length of stay, arrange with manager)</p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Except for temporary visits of less than one (1) month in any twelve (12) month period, not to permit any person to occupy the unit without the scheme operator's written consent and, in any event, only if:</p> <p>(a) the resident remains in occupation of the unit while visitors are staying in the unit; and</p> <p>(b) the resident ensures visitors comply with the rules of the retirement village and do not interfere with the rights and enjoyment of other residents of the village.</p>
<p>Village by-laws and village rules</p>	
<p>17.4 Does the village have village by-laws?</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>By law, residents may, by special resolution at a residents meeting and with the agreement of the operator, make, change or revoke by-laws for the village.</i></p> <p><i>Note: See notice at end of document regarding inspection of village by-laws</i></p>
<p>17.5 Does the operator have other rules for the village.</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If yes: Rules may be made available on request</p>
<p>Resident input</p>	
<p>17.6 Does the village have a residents committee established</p>	<p><input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><i>By law, residents are entitled to elect and form a residents committee to deal with the operator on behalf of residents about the day-to-day</i></p>

<p>under the <i>Retirement Villages Act 1999</i>?</p>	<p><i>running of the village and any complaints or proposals raised by residents.</i> <i>You may like to ask the village manager about an opportunity to talk with members of the resident committee about living in this village.</i></p>
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Part 18 – Accreditation

<p>18.1 Is the village voluntarily accredited through an industry-based accreditation scheme?</p>	<p><input checked="" type="checkbox"/> No, village is not accredited. <input type="checkbox"/> Yes, village is voluntarily accredited through: </p>
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Note: Retirement village accreditation schemes are industry-based schemes. The *Retirement Villages Act 1999* does not establish an accreditation scheme or standards for retirement villages.

Part 19 – Waiting list

<p>19.1 Does the village maintain a waiting list for entry?</p> <p>If yes,</p> <ul style="list-style-type: none"> • what is the fee to join the waiting list? 	<p><input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> No fee</p> <p><input type="checkbox"/> Fee of \$..... which is.</p> <ul style="list-style-type: none"> <input type="checkbox"/> refundable on entry to the village <input type="checkbox"/> non-refundable
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Access to documents

The following operational documents are held by the retirement village scheme operator and a prospective resident or resident may make a written request to the operator to inspect or take a copy of these documents free of charge. The operator must comply with the request by the date stated by the prospective resident or resident (which must be at least seven days after the request is given).

- Certificate of registration for the retirement village scheme.
- Certificate of title or current title search for the retirement village land.
- Village site plan.
- Plans showing the location, floor plan or dimensions of accommodation units in the village.
- Plans of any units or facilities under construction.
- Development or planning approvals for any further development of the village.
- An approved redevelopment plan for the village under the *Retirement Villages Act*
- An approved transition plan for the village
- An approved closure plan for the village
- The annual financial statements and report presented to the previous annual meeting of the retirement village.
- Statements of the balance of the capital replacement fund, or maintenance reserve fund

or general services charges fund (or income and expenditure for general services) at the end of the previous three financial years of the retirement village

- Statements of the balance of any Body Corporate administrative fund or sinking fund at the end of the previous three years of the retirement village
- Examples of contracts that residents may have to enter into
- Village dispute resolution process
- Village by-laws
- Village insurance policies and certificates of currency
- A current public information document (PID) continued in effect under section 237I of the Act (this applies to existing residence contracts)

An example request form containing all the necessary information you must include in your request is available on the Department of Communities, Housing and Digital Economy website.

Further Information

If you would like more information, contact the Department of Communities, Housing and Digital Economy on 13 QGOV (13 74 68) or visit our website at www.chde.qld.gov.au

General Information

General information and fact sheets on retirement villages: www.qld.gov.au/retirementvillages

For more information on retirement villages and other seniors living options:

www.qld.gov.au/seniorsliving

Regulatory Services, Department of Communities, Housing and Digital Economy

Regulatory Services administers the *Retirement Villages Act 1999*. This includes investigating complaints and alleged breaches of the Act.

Department of Communities, Housing and Digital Economy

GPO Box 690, Brisbane, QLD 4001

Phone: 07 3013 2666

Email: regulatoryservices@chde.qld.gov.au

Website: www.chde.qld.gov.au/regulatoryservices

Queensland Retirement Village and Park Advice Service (QRVPAS)

Specialist service providing free information and legal assistance for residents and prospective residents of retirement villages and manufactured home parks in Queensland.

Caxton Legal Centre Inc.

1 Manning Street, South Brisbane, QLD 4101

Phone: 07 3214 6333

Email: caxton@caxton.org.au

Website: caxton.org.au

Department of Human Services (Australian Government)

Information on planning for retirement and how moving into a retirement village can affect your pension.

Phone: 132 300

Website: www.humanservices.gov.au/individuals/subjects/age-pension-and-planning-your-retirement

Seniors Legal and Support Service

These centres provide free legal and support services for seniors concerned about elder abuse, mistreatment, or financial exploitation.

Caxton Legal Centre Inc.

1 Manning Street, South Brisbane, QLD 4101

Phone: 07 3214 6333

Email: caxton@caxton.org.au

Website: caxton.org.au

Queensland Law Society

Find a solicitor

Law Society House

179 Ann Street, Brisbane, QLD 4000

Phone: 1300 367 757

Email: info@qls.com.au

Website: www.qls.com.au

Queensland Civil and Administrative Tribunal (QCAT)

This independent decision-making body helps resolve disputes and reviews administrative decisions.

GPO Box 1639, Brisbane, QLD 4001

Phone: 1300 753 228

Email: enquiries@qcat.qld.gov.au

Website: www.qcat.qld.gov.au

Department of Justice and Attorney-General

Dispute Resolution Centres provide a free, confidential and impartial mediation service to the community.

Phone: 07 3006 2518

Toll free: 1800 017 288

Website: www.justice.qld.gov.au

Liveable Housing Australia (LHA)

The Liveable Housing Guidelines and standards have been developed by industry and the community to provide assurance that a home is easier to access, navigate and live in, as well as more cost effective to adapt when life's circumstances change.

Website: www.livablehousingaustralia.org.au/